

Setting Up Custom Lists

To complete procedure forms, Custom Lists first need to be set up. This is a one time setup which may already be done for you in Enterprise systems.

Click the Settings button.

The screenshot shows the 'My Dashboard' interface. At the top right, there is a navigation bar with a 'Gold' label and 'CONSULTANT, DEMO'. Below this is a 'My Dashboard' header with a grid of icons. A yellow arrow points to the 'Settings' icon (a gear) in the top right corner of the dashboard. The main content area is titled 'WORKLIST' for the date range '05 SEP 2019 - 05 SEP 2019'. It features an 'ADMISSIONS LIST (3)' table with the following data:

Patient	Pathway	C	P
DEMO1, Demo	T + O Baseline Generic Pathway (Right)	1	<input type="checkbox"/>
DEMO2, Demo	T + O Baseline Generic Pathway (Left)	1	<input type="checkbox"/>
DEMO3, Demo	T + O Baseline Generic Pathway (Unknown)	1	<input type="checkbox"/>

Click the 'Custom Lists' button.

The screenshot shows the 'User Settings' page. On the left sidebar, there is a 'PATHWAY TYPES' section with '9 ITEMS SELECTED'. A yellow arrow points to the 'CUSTOM LISTS' button in this section. The main content area is titled 'PATHWAY TYPES' and includes a search bar and a 'Show My Selected Pathways Only' toggle (currently OFF). Below this, there are sections for 'Unspecified Pathways' and 'Generic to All Specialties Pathways'. The 'Generic to All Specialties Pathways' section contains the following items:

Pathway Type	Status	Action
Demo pathway no 101	OFF	<input type="checkbox"/>
Demo pathway no 101	OFF	<input type="checkbox"/>
Generic Pathway	ON	<input checked="" type="checkbox"/> SET DEFAULT
Patient Experience Pathway	OFF	<input type="checkbox"/>

Click the items you would like to add to your profile, for example Hospital.

In most cases Consultant Surgeon, Hospital and Funders are mandatory procedure form fields.

The screenshot shows the 'User Settings' page with the 'CUSTOM LISTS' section active. It includes a search bar and a 'Show My Selected Pathways Only' toggle (currently OFF). Below this, there are sections for 'Unspecified Pathways' and 'Generic to All Specialties Pathways'. The 'Generic to All Specialties Pathways' section contains the following items:

Pathway Type	Status	Action
Demo pathway no 101	OFF	<input type="checkbox"/>
Demo pathway no 101	OFF	<input type="checkbox"/>
Generic Pathway	ON	<input checked="" type="checkbox"/> SET DEFAULT
Patient Experience Pathway	OFF	<input type="checkbox"/>

Below the 'CUSTOM LISTS' section, there is a list of items to be added to the profile. A yellow arrow points to 'Hospital' in the list:

- Consultant Surgeon
- Hospital
- Spinal Research Projects
- Location of Clinic
- Consultant Physician
- All Clinicians
- Anaesthetist

Search for the hospital you require and select it from the list.

If the hospital you require does not appear, please contact Amplitude Customer Support.

Repeat these steps for each option.

You can remove items by clicking the trash icon.

Gold CONSULTANT, DEMO ▾

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PATHWAY TYPES
9 ITEMS SELECTED

CUSTOM LISTS DELEGATES

PROFILE SECURITY

HOSPITAL

Select the hospitals that you work at from this list.

demo

Demo Hospital

Gold CONSULTANT, DEMO ▾

User Settings 🏠 📄 + 🔍 📊 📄 7 ⚙️ ?

PATHWAY TYPES
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Demo Hospital